

Annual Return to Pawtucket, R.I. Tax Assessor

**The Law is Mandatory - A Return Must Be Filed (RI Law Section 44-5-15, as amended)
And Mail To: Tax Assessor, 137 Roosevelt Ave., Pawtucket, RI 02860**

Statement of Valuation as of 12/31/11



This Name and Mailing Address will be used for tax bill. Please change if incorrect.

For your convenience, we have supplied you with this form for the declaration of taxable property located in Rhode Island. According to The General Laws Of Rhode Island, taxable property must be declared to the Assessor between **DECEMBER 31, 2011** and **JANUARY 31, 2012**. If a taxpayer is unable to make such declaration within the prescribed time, they may submit written notice, prior to **JANUARY 31**, of intention to submit declaration by **MARCH 15**. Failure to file a true and full account, within the prescribed time, eliminates the right to appeal. No amended returns will be accepted after **MARCH 15, 2012**.

Thank you for your cooperation. If we can be of assistance in preparing your report, feel free to come to our office at City Hall, 137 Roosevelt Ave., Pawtucket, RI or call 728-0500 x333.

**STATE LAW REQUIRES THE FILING OF THIS DECLARATION.
FAILURE TO DO SO MAY RESULT IN AN INCREASED ASSESSMENT.
THIS FORM IS NOT SUBJECT TO PUBLIC INSPECTION.**

I, _____ My Residence Address Is: _____
(Name) _____

(Title) am responsible for the My Daytime Phone Number Is: _____
information contained within this form

Give a Full, General Description of Your Business Operation:

Mfg. Wholesale Retail Other _____
Number of employees as of December 31, 2011 _____ Square Feet Occupied _____
Do you own or lease the space occupied? _____ Monthly Rent: _____

Ownership: Corporation Co-Partnership Individual
NAME(s): _____
Business Name / DBA: _____
Business Address: _____
Mailing Address: _____

SECTION 1 REAL ESTATE OWNED

If You Need Additional Space Attach Addendum

| LOCATION & DESCRIPTION | Assessor's | | Claimed Full Value | |
|------------------------|------------|--------|--------------------|--------------|
| | Plat(s) | Lot(s) | Land | Improvements |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

SECTION 2 SHORT LIFE - COMPUTER EQUIPMENT ONLY

Please list all short life (PC computer equipment) separately in this section. **Manufacturers** include all equipment **NOT** used directly in the actual manufacturing process. Attach a separate sheet if necessary. *LIST ALL LEASED / RENTED EQUIPMENT IN SECTION 8.*

| Calendar Year Purchased | Acquired New or Used? | Acquisition Cost | Depreciation Rate | Claimed Full Value | Assessor's Use Only |
|-------------------------|-----------------------|------------------|-------------------|--------------------|---------------------|
| 2011 | | | 5% | | |
| 2010 | | | 20% | | |
| 2009 | | | 40% | | |
| 2008 | | | 70% | | |
| 2007 and prior | | | 80% | | |
| TOTALS | | | | | |

SECTION 3 TANGIBLE PERSONAL PROPERTY

List by year the total acquisition cost for all furniture, fixtures, equipment, signs and **unregistered vehicles** owned by you that are used in conducting the operations of any retail, wholesale, service, contracting, professional or other type of business. *Manufacturers should only report furniture, fixtures and equipment that are NOT used directly in the actual manufacturing process.*

IMPORTANT ~ Be sure to declare all acquisitions still in use, even though fully depreciated on your books. *List all leased / rented equipment in Section 8. Be sure to list all computer equipment separately in Section 2.*

| Calendar Year Purchased | Acquired New or Used? | Acquisition Cost | Depreciation Rate | Claimed Full Value | Assessor's Use Only |
|-------------------------|-----------------------|------------------|-------------------|--------------------|---------------------|
| 2011 | | | 5% | | |
| 2010 | | | 10% | | |
| 2009 | | | 20% | | |
| 2008 | | | 30% | | |
| 2007 | | | 40% | | |
| 2006 | | | 50% | | |
| 2005 | | | 60% | | |
| 2004 and prior | | | 70% | | |
| TOTALS | | | | | |

SECTION 4 LONG LIFE ASSETS

List by year the total acquisition cost for assets that have an economic life of 13 years or more. Manufacturers should only report assets that are **NOT** used directly in the actual manufacturing process. **IMPORTANT** ~ Be sure to declare all acquisitions still in use, even though fully depreciated on your books. *LIST ALL LEASED / RENTED EQUIPMENT IN SECTION 8. DO NOT duplicate assets reported in Sections 2 and 3.*

| Calendar Year Purchased | Acquired New or Used? | Acquisition Cost | Depreciation Rate | Claimed Full Value | Assessor's Use Only |
|-------------------------|-----------------------|------------------|-------------------|--------------------|---------------------|
| 2011 | | | 5% | | |
| 2010 | | | 10% | | |
| 2009 | | | 15% | | |
| 2008 | | | 20% | | |
| 2007 | | | 25% | | |
| 2006 | | | 30% | | |
| 2005 | | | 35% | | |
| 2004 | | | 40% | | |
| 2003 | | | 45% | | |
| 2002 | | | 50% | | |
| 2001 | | | 55% | | |
| 2000 | | | 60% | | |
| 1999 | | | 65% | | |
| 1998 and prior | | | 70% | | |
| TOTALS | | | | | |

SECTION 5 BUILDINGS & IMPROVEMENTS ON LEASED LAND

Property Address: _____ PLAT _____ LOT _____
Property Used For: _____ CLAIMED FULL VALUE:
Name of Landowner: _____ \$ _____
Is Lease Recorded? YES ___ NO ___ Dates of Lease From: _____ to _____

SECTION 6 INVENTORY/STOCK IN TRADE/SUPPLIES

This Section to be used by ALL BUSINESSES, INCLUDING MANUFACTURERS.
Also include any **consigned** inventories.

Your Average Monthly Stock In Trade / Supplies Inventory at Cost _____ (FIFO Method)

Your Average Monthly Retail / Wholesale Inventory at Cost _____ (FIFO Method)

Below, list the value of your Retail / Wholesale Inventory by MONTH.

January: _____ February: _____ March: _____ April: _____

May: _____ June: _____ July: _____ August: _____

September: _____ October: _____ November: _____ December: _____

Planned floor goods must be included.

SECTION 7 MANUFACTURER INVENTORIES WHICH YOU CLAIM EXEMPT

(RI LAW 44-5-38, as amended)

| Type of Inventory | City and State of Manufacture | Claimed Full Value 100% |
|-------------------|-------------------------------|-------------------------|
| Raw Materials | | |
| Goods In Progress | | |
| Finished Goods | | |
| TOTAL | | \$ |

SECTION 8 LEASED / RENTED/ CONSIGNED TANGIBLE PERSONAL PROPERTY

This Section to be Used by All Businesses INCLUDING MANUFACTURERS

| Owner/Address | Item Description | Cost New | Lease Term | Monthly Rent | Lease # |
|---------------|------------------|----------|------------|--------------|---------|
| | | | | | |
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| | | | | | |
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SECTION 9 TANGIBLE PROPERTY LEASED OR RENTED TO OTHERS

On December 31, 2011, if you owned any items of tangible personal property (except registered motor vehicles), which you leased or rented to others, **attach a separate schedule to this form and report all of the following information for each item:**

Lessee's name and location of property, description of property, your acquisition cost, date of acquisition or installation, date of manufacture, monthly rental or lease income, and dates of lease.

SECTION 10 LEASEHOLD IMPROVEMENTS

Fixtures, etc. owned by you and attached to or used in real estate owned by others and not reported elsewhere. Leasehold improvements include, but are not limited to, wall paneling, carpeting, tile on wall and floors, ceilings, electrical and plumbing fixtures, partitions, building additions and the like.

| Calendar Year Purchased | Description of Improvement | Improvement Cost | Depreciation Rate | Claimed Full Value | Assessor's Use Only |
|--------------------------------|-----------------------------------|-------------------------|--------------------------|---------------------------|----------------------------|
| 2011 | | | 5% | | |
| 2010 | | | 10% | | |
| 2009 | | | 20% | | |
| 2008 | | | 30% | | |
| 2007 | | | 40% | | |
| 2006 | | | 50% | | |
| 2005 | | | 60% | | |
| 2004 and prior | | | 70% | | |
| TOTALS | | | | | |

SECTION 11 SIGN YOUR RETURN AND NOTARIZE

I do hereby certify and declare that, to the best of my knowledge and belief, the foregoing is a true and complete list of all real estate and personal property owned by said Corporation, Co-Partnership or Individual in or ratable in said Town/City on the said thirty-first of December, 2011 at 12 o'clock midnight, Eastern Standard time; that the value placed against each item thereof is the full and fair-cash value thereof at said time.

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature

Date

Title

On _____, _____ personally appeared before me and made oath that the foregoing account, by him/her signed and exhibited, contains to the best of his/her knowledge and belief, a true and full account and valuation of all the ratable estate owned or possessed by said corporation, co-partnership, or individual.

Signature of Notary Public and Date

My Commission Expires: _____